

## **STATISTICAL SECTION**

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The statistical tables in the following section reflect the social and economic data and trends for the past nine to ten years in the City and Borough of Juneau. These statistics represent the reporting entity which encompasses the Primary Government and its component unit. No legal debt margin exists for the City and Borough and the School District. The City and Borough of Juneau has no overlapping and underlying debt.



CITY AND BOROUGH OF JUNEAU

Government-Wide Revenue by Program Source by Function/Source  
(Unaudited)

Last Three Fiscal Years

	<u>2002</u>	<u>2001</u>	<u>2000</u>
<b>Program Revenues (by function)</b>			
<b>Primary government:</b>			
Governmental activities:			
Legal	\$ 64,008	46,459	42,903
Administration	47,245	11,146	3,913
Education	2,732,046	2,016,804	3,549,268
Finance	123,757	48,709	43,023
Engineering	14,240	16,566	25,632
Libraries	200,984	153,783	183,153
Social services	32,876	59,015	2,956,596
Recreation	2,082,301	1,890,144	2,304,168
Community development & lands management	1,719,159	2,241,694	1,465,025
Low-income housing	8,171	27,797	-
Public safety	2,571,326	2,336,955	2,955,251
Public works	1,631,416	633,153	72,651
Public transportation	1,041,415	785,919	3,833,448
Community projects	57,120	47,455	406,687
Tourism and conventions	5,116,404	5,598,762	287,621
Total governmental activities	<u>17,334,888</u>	<u>15,914,361</u>	<u>18,129,339</u>
Business-type activities:			
Airport	6,026,268	8,188,081	5,898,601
Harbors	1,532,357	1,572,502	1,495,261
Docks	1,023,807	861,090	913,594
Hospital	43,262,675	40,224,495	33,126,182
Water	2,825,774	3,710,834	2,728,971
Sewer	6,815,319	5,819,213	4,973,066
Waste management	561,236	619,748	385,329
Total business-type activities	<u>62,047,436</u>	<u>60,995,963</u>	<u>49,521,004</u>
Total program revenues (by function)	<u>79,382,324</u>	<u>76,910,324</u>	<u>67,650,343</u>
General revenues: (by source)			
Property taxes	28,176,762	27,322,920	25,661,949
Sales tax	30,831,846	29,622,300	28,669,302
Hotel tax	926,630	961,026	1,009,378
Unrestricted investment earnings	3,719,373	4,253,643	3,798,521
Gain on sale of capital assets	19,000	34,880	29,111
Miscellaneous	3,051,413	1,784,856	1,982,126
Total general revenues (by source)	<u>66,725,024</u>	<u>63,979,625</u>	<u>61,150,387</u>
Total government-wide revenues	<u>\$ 146,107,348</u>	<u>140,889,949</u>	<u>128,800,730</u>



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CITY AND BOROUGH OF JUNEAU

General Governmental Revenues and Transfers by Source  
(Unaudited)

Last Ten Fiscal Years

SOURCE OF FUNDS	2002	2001	2000	1999
Taxes	\$ 59,097,011	58,340,226	55,660,961	52,128,384
State sources	29,323,869	26,534,137	29,736,794	30,282,227
Federal sources	5,855,894	3,733,732	3,999,316	4,976,902
Local sources	1,965,861	1,718,154	1,749,904	1,676,609
Charges for services	1,901,814	1,583,755	2,866,785	2,719,653
Contracted services	307,100	305,800	491,000	447,600
Licenses, permits and fees	6,806,786	6,966,491	4,415,504	2,988,490
Ambulance and air medevac	466,730	507,889	530,196	407,700
Fines and forfeitures	460,670	428,097	424,651	419,140
Investment and interest income	3,106,921	3,690,459	2,600,680	2,266,061
Land sales	407,569	349,047	621,558	206,396
Rental	216,682	238,974	233,106	302,105
Special assessments	209,442	238,815	185,721	295,945
Equity in earnings of AJT Mining Properties, Inc. joint ventures	190	353	27,355	16,674
Other	453,392	439,108	358,352	315,836
Total revenues	<u>110,579,931</u>	<u>105,075,037</u>	<u>103,901,883</u>	<u>99,449,722</u>
Transfers from other funds	<u>46,900,832</u>	<u>43,539,400</u>	<u>42,505,887</u>	<u>41,536,800</u>
Total revenues and transfers from other funds	<u>\$ 157,480,763</u>	<u>148,614,437</u>	<u>146,407,770</u>	<u>140,986,522</u>
Percentage change from prior year	5.97%	1.51%	3.85%	(3.74%)

Source - The City and Borough of Juneau Comprehensive Annual Financial Reports. This table includes the Primary Government General Fund, Special Revenue Funds and Debt Service Fund and the School District Component Unit.



<u>1998</u>	<u>1997</u>	<u>1996</u>	<u>1995</u>	<u>1994</u>	<u>1993</u>
52,069,613	47,992,979	43,832,129	41,719,502	38,464,155	36,333,294
31,195,689	32,674,603	33,592,913	34,949,342	36,139,256	40,299,864
3,988,811	3,393,678	3,758,931	2,472,678	2,176,130	1,921,895
1,262,760	1,486,078	1,607,103	1,486,513	1,311,519	1,472,497
2,186,311	2,707,715	3,626,017	3,161,474	2,252,228	1,999,846
498,900	501,800	469,200	467,200	645,400	541,800
3,808,234	3,218,628	3,447,608	3,062,042	2,543,043	2,405,473
480,242	477,760	398,581	385,622	339,044	316,747
331,907	327,253	436,768	492,731	481,291	336,865
3,264,037	2,834,985	2,810,423	2,788,584	2,281,139	2,450,740
527,718	269,177	145,805	229,870	692,940	398,597
326,698	362,446	260,546	189,104	185,580	200,195
480,449	343,031	513,394	788,490	443,933	300,465
7,936	179,186	166,045	166,145	150,033	133,553
531,917	1,082,081	440,903	543,425	340,331	341,168
<u>100,961,222</u>	<u>97,851,400</u>	<u>95,506,366</u>	<u>92,902,722</u>	<u>88,446,022</u>	<u>89,452,999</u>
45,505,100	39,484,800	36,798,700	33,976,126	33,229,400	34,553,700
<u>146,466,322</u>	<u>137,336,200</u>	<u>132,305,066</u>	<u>126,878,848</u>	<u>121,675,422</u>	<u>124,006,699</u>
6.65%	3.80%	4.28%	4.28%	(1.88%)	(5.24%)

CITY AND BOROUGH OF JUNEAU

Government-Wide Expenses by Function  
(Unaudited)

Last Three Fiscal Years

	<u>2002</u>	<u>2001</u>	<u>2000</u>
<b>Program Expenses (by function)</b>			
<b>Primary government:</b>			
Governmental activities:			
Legislative	\$ 1,730,794	826,040	1,083,606
Legal	751,497	741,602	678,733
Administration	2,131,275	2,074,377	2,036,817
Education	21,666,937	20,513,938	19,444,467
Finance	2,639,816	2,409,941	2,568,633
Engineering	507,532	451,382	365,391
Libraries	1,973,051	1,885,654	1,858,619
Social services	907,118	1,276,649	5,170,565
Recreation	4,669,172	3,502,628	4,136,164
Community development & lands management	3,373,445	3,279,612	2,531,397
Low-income housing	62,187	1,521	22,953
Public safety	12,766,689	11,910,736	12,054,499
Public works	11,493,885	7,797,408	7,385,748
Public transportation	3,605,103	3,030,215	2,705,741
Community projects	57,120	47,455	401,327
Tourism and conventions	1,937,907	1,569,050	1,395,984
Interest on long-term debt	1,041,739	849,226	847,308
Total governmental activities	<u>71,300,368</u>	<u>62,167,434</u>	<u>64,687,952</u>
Business-type activities:			
Airport	5,691,086	5,100,151	5,209,533
Harbors	1,792,134	1,698,656	1,526,126
Docks	1,356,551	1,212,546	1,151,435
Hospital	44,297,256	40,409,745	32,886,156
Water	4,429,047	4,229,507	4,025,601
Sewer	6,668,520	6,650,022	6,056,654
Waste management	481,848	476,384	323,053
Total business-type activities	<u>64,716,442</u>	<u>59,777,011</u>	<u>51,178,558</u>
Transfers	8,860,262	-	-
Total government-wide expenses	<u>\$ 144,877,072</u>	<u>121,944,445</u>	<u>115,866,510</u>



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CITY AND BOROUGH OF JUNEAU

General Governmental Expenditures and Transfers by Function  
(Unaudited)

Last Ten Fiscal Years

GOVERNMENTAL FUNCTION	<u>2002</u>	<u>2001</u>	<u>2000</u>	<u>1999</u>
General government	\$ 8,239,954	5,624,279	5,773,857	6,282,939
Education	46,279,276	44,874,588	44,024,391	43,097,013
Libraries	1,735,496	1,596,859	1,603,386	1,673,449
Social services	-	1,114,882	5,138,740	5,257,654
Recreation	3,816,873	3,349,014	3,454,365	3,464,114
Community development and lands management	2,904,353	3,785,257	5,779,796	2,294,923
Community projects and low-income housing	357,259	48,976	424,280	1,233,169
Public safety	11,933,362	11,337,146	11,301,283	10,860,760
Public works and engineering	5,172,200	4,780,018	4,731,846	5,106,566
Public transportation	3,079,712	2,616,670	2,442,826	2,387,125
Tourism and conventions	1,352,150	1,304,940	1,156,615	1,154,220
Debt service	6,507,215	5,090,020	6,230,706	6,152,135
Special assessments	14,899	85,048	79,594	44,963
Other	196,079	782,786	624,412	589,326
Total expenditures	<u>91,588,828</u>	<u>86,390,483</u>	<u>92,766,097</u>	<u>89,598,356</u>
Transfers to other funds	<u>51,869,494</u>	<u>58,061,500</u>	<u>54,144,587</u>	<u>52,844,600</u>
Total expenditures and transfers to other funds	<u>\$ 143,458,322</u>	<u>144,451,983</u>	<u>146,910,684</u>	<u>142,442,956</u>
Percentage change from prior year	(0.69%)	(1.67%)	3.14%	(2.93%)

Source - The City and Borough of Juneau Comprehensive Annual Financial Reports. This table includes the Primary Government General Fund, Special Revenue Funds and Debt Service Fund and the School District Component Unit.





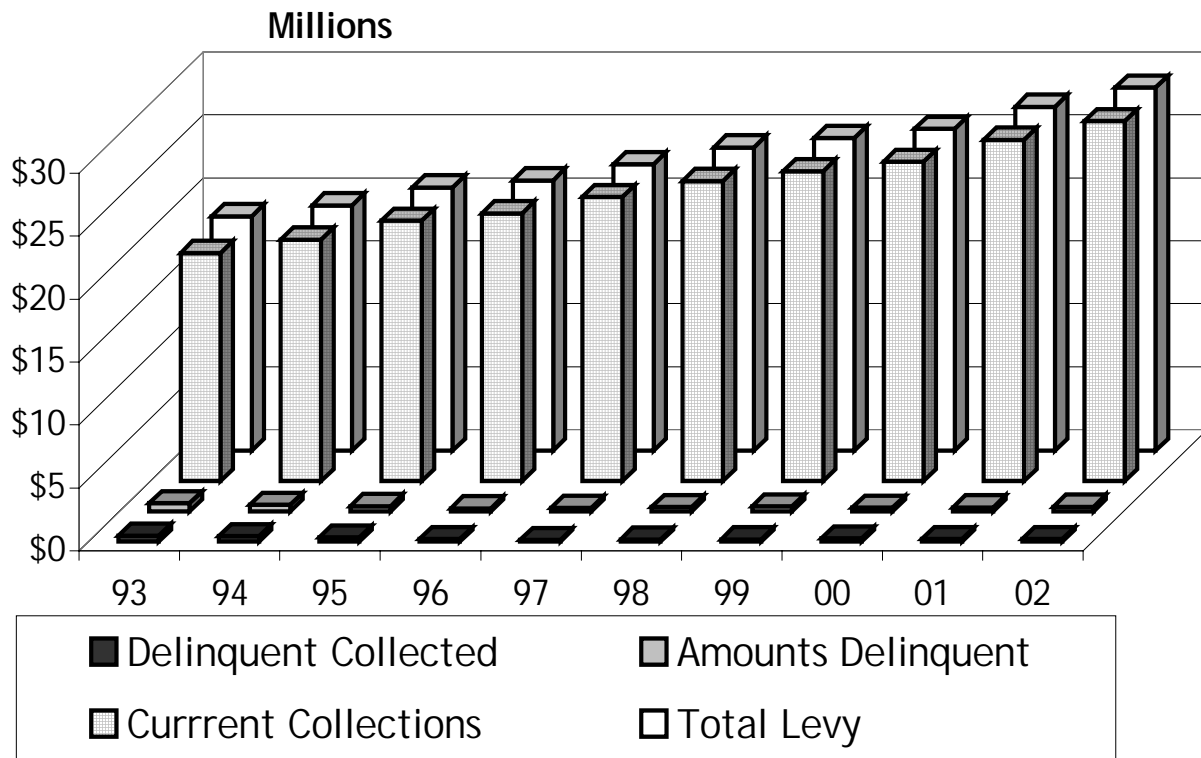
<u>1998</u>	<u>1997</u>	<u>1996</u>	<u>1995</u>	<u>1994</u>	<u>1993</u>
7,200,137	5,446,325	5,232,978	5,795,225	4,689,724	4,629,266
41,339,169	40,887,564	41,491,790	40,218,454	40,939,191	39,269,703
1,468,193	1,443,133	1,390,832	1,182,426	1,113,126	1,103,166
5,011,703	5,339,175	6,005,132	5,340,192	4,877,399	4,836,951
3,255,489	3,198,242	2,743,320	2,767,589	3,124,445	3,157,402
3,056,793	3,711,356	2,361,005	2,147,273	1,959,370	2,000,528
118,475	457,223	103,795	378,997	446,956	297,023
11,128,036	10,729,403	10,282,409	9,810,519	9,032,575	8,431,375
4,858,394	5,079,664	4,747,668	4,930,227	4,197,155	4,084,655
2,385,464	2,512,042	2,164,174	2,040,050	1,930,854	1,983,405
1,110,119	1,140,988	996,875	1,027,969	1,070,497	1,064,030
6,769,078	7,039,705	6,479,029	6,572,106	6,311,441	10,567,066
106,514	168,624	204,766	577,308	1,151,623	282,658
632,390	757,586	562,537	1,192,504	730,573	636,359
<u>88,439,954</u>	<u>87,911,030</u>	<u>84,766,310</u>	<u>83,980,839</u>	<u>81,574,929</u>	<u>82,343,587</u>
<u>58,299,224</u>	<u>50,213,882</u>	<u>45,066,865</u>	<u>40,125,297</u>	<u>39,976,333</u>	<u>40,879,056</u>
<u>146,739,178</u>	<u>138,124,912</u>	<u>129,833,175</u>	<u>124,106,136</u>	<u>121,551,262</u>	<u>123,222,643</u>
6.24%	6.39%	4.61%	2.10%	(1.36%)	(0.21%)

# City and Borough of Juneau

## Property Taxes

### Levies, Collections & Delinquencies

(Unaudited)



Based on information in the Property Tax Levies and Collections Table based on each years levy

Property Tax Levies and Collections  
(Unaudited)

Last Ten Fiscal Years

<u>Fiscal year</u>	<u>Current tax levy</u>	<u>Current tax levy collections</u>	<u>Prior years' tax levy collections</u>	<u>Total collections</u>	<u>Outstanding tax receivable @ 6/30</u>	<u>% of current tax levy collected</u>	<u>% of prior tax levies collected</u>
1993	\$ 18,632,475	\$ 18,125,314	\$ 484,224 *	\$ 18,609,538	\$ 642,132	97.28%	78.20% *
1994	19,494,773	19,190,997	430,659 *	19,621,656	515,249	98.44%	67.07% *
1995	20,914,118	20,683,734	337,287 *	21,021,021	408,346	98.90%	65.46% *
1996	21,464,349	21,259,780	210,302 *	21,470,082	229,713	99.05%	51.50% *
1997	22,754,480	22,576,930	128,797	22,705,727	278,466	99.22%	56.07%
1998	24,083,707	23,834,064	181,569	24,015,633	346,540	98.96%	65.20%
1999	24,830,200	24,600,453	192,718	24,793,171	383,569	99.07%	55.61%
2000	25,577,527	25,363,383	268,679	25,632,062	329,033	99.16%	70.05%
2001	27,312,279	27,108,624	221,240	27,329,864	311,448	99.25%	67.24%
2002	28,836,384	28,574,211	222,634	28,796,844	368,573	99.09%	71.48%

\*Note: Prior to 06/30/96, the outstanding tax receivable and prior years' tax levy collections included not only the tax, but also interest, penalties and foreclosure costs.

As of 06/30/96, the interest, penalties and foreclosure costs have been excluded.

Source: Information obtained from the Property Tax Receivable System maintained by the City and Borough of Juneau, Treasury Division.

CITY AND BOROUGH OF JUNEAU

Assessed Value and Estimated Actual Value of All Taxable Property  
(Unaudited)

Last Ten Fiscal Years

Fiscal year <u>ended</u>	Tax roll <u>date</u>	<u>Assessed value</u>	Real property values	
			<u>State's Full value determination</u>	<u>Ratio of assessed to estimated actual value</u>
1993	1/1/92	\$ 1,199,920,223	1,268,549,500	94.59
1994	1/1/93	1,250,612,200	1,268,190,200	98.61
1995	1/1/94	1,351,083,000	1,425,530,400	94.78
1996	1/1/95	1,512,648,250	1,569,654,000	96.37
1997	1/1/96	1,691,374,700	1,714,147,100	98.67
1998	1/1/97	1,872,791,000	1,889,340,800	99.12
1999	1/1/98	1,912,807,200	1,996,163,100	95.82
2000	1/1/99	1,938,488,651	2,005,194,100	96.67
2001	1/1/00	2,115,543,800	2,155,577,100	98.14
2002	1/1/01	2,257,233,800	2,276,571,000	99.15

Footnote:

CBJ Ordinance 69.10.020 exempts the following property from taxation:

- (1) Property exempt by state or federal law
- (2) Household property of a head of a family or household
- (3) Motor vehicles not used for commercial purposes
- (4) Vessels
- (5) Airplanes not used for commercial purposes
- (6) Residential property of qualifying repairs and rehabilitation not exceeding \$10,000
- (7) Historic property not to exceed \$20,000
- (8) Federally funded Low-income Housing
- (9) Property used exclusively for community purposes
- (10) Commencing January 1, 1994, business inventories
- (11) Commencing January 1, 1994, export manufacturing

The same millage rate is applied to both real property and personal property subject to taxation.

Sources: City and Borough of Juneau Assessor's Office - Certified Assessment Rolls and State of Alaska, Department of Community and Regional Affairs publication, "Alaska Taxable."



Personal property values			Total real and personal property values		
<u>Assessed value</u>	<u>State's Full value determination</u>	<u>Ratio of assessed to State's Full value determination</u>	<u>Assessed value</u>	<u>State's Full value determination</u>	<u>Ratio of assessed to State's Full value determination</u>
155,722,475	298,431,800	52.18	1,355,642,698	1,566,981,300	86.51
163,540,350	306,249,600	53.40	1,414,152,550	1,574,439,800	89.82
149,410,025	340,453,700	43.89	1,500,493,025	1,765,984,100	84.97
149,155,544	350,790,800	42.52	1,661,803,794	1,920,444,800	86.53
151,204,023	379,160,400	39.88	1,842,578,723	2,093,307,500	88.02
211,313,438	455,740,600	46.37	2,084,104,438	2,345,081,400	88.87
208,953,018	435,062,700	48.03	2,121,760,218	2,431,225,800	87.27
205,486,764	488,602,300	42.06	2,143,975,415	2,493,796,400	85.97
208,865,696	476,458,600	43.84	2,324,409,496	2,632,035,700	88.31
267,236,609	569,011,700	46.97	2,524,469,909	2,845,582,700	88.72

CITY AND BOROUGH OF JUNEAU

Property Tax Mill Levies and Assessment Rolls  
(Unaudited)

Last Ten Fiscal Years

Property tax mill levies (per \$1,000 assessed valuation)		2002	2001	2000	1999
Juneau	SA No. 1	-	-	-	-
Douglas	SA No. 2	-	-	-	-
Roaded	SA No. 9 (non overlapping)	-	-	-	-
Off Road	Areawide	-	-	-	-
Auke Bay	SA No. 4	-	-	-	-
Glacier Valley	SA No. 5	-	-	-	-
North Douglas	SA No. 6	-	-	-	-
Salmon Creek	SA No. 7	-	-	-	-
Lynn Canal	SA No. 8	-	-	-	-
Fire Service	SA No. 10	11.47	12.03	12.22	12.02
Rural Roaded*		10.72	11.29	11.30	11.09
Rural Nonroaded*		6.00	6.10	6.12	5.61
<u>Real property - certified assessment roll</u>					
Juneau	SA No. 1	\$ -	-	-	-
Douglas	SA No. 2	-	-	-	-
Roaded	SA No. 9 (non overlapping)	-	-	-	-
Off Road	Areawide	-	-	-	-
Auke Bay	SA No. 4	-	-	-	-
Glacier Valley	SA No. 5	-	-	-	-
North Douglas	SA No. 6	-	-	-	-
Salmon Creek	SA No. 7	-	-	-	-
Lynn Canal	SA No. 8	-	-	-	-
Fire Service	SA No. 10	2,164,743,000	2,026,384,300	1,858,749,951	1,833,152,400
Rural Roaded*		18,609,100	31,649,200	27,577,500	26,694,400
Rural Nonroaded*		73,881,200	57,510,300	52,161,200	52,960,400
Total assessment roll for real property		\$ 2,257,233,300	2,115,543,800	1,938,488,651	1,912,807,200
Percent change from prior year		6.70%	9.13%	1.34%	2.14%

Footnote: Per Alaska Title 29, Section 29.45.110, the assessed value is the full and true value as of January 1 of each calendar year. The true and full value being defined as fair market value.

\* SAs were restructured effective March 7, 1994 by ordinance 94-11. Amending the Service Area Code to abolish SA No.3 and to consolidate SA Nos. 1, 2, 4, 5, 6, 7, and 8 into a single service area to be known as Fire Service.

Notes: Fire Service Area, is former SA's 1, 2, 4, 5, 6, 7, 8.  
 Rural Roaded is former SA No. 3 Roaded. (includes Airport Area and Cohen Drive to Echo Cove)  
 Roaded Service Area is the total of all SAs except Rural Nonroaded.  
 Rural Nonroaded is former SA No. 3 Non-Roaded. (Includes Taku River, Shelter Island and Greens Creek)

Source: The City and Borough of Juneau Assessor's Office.

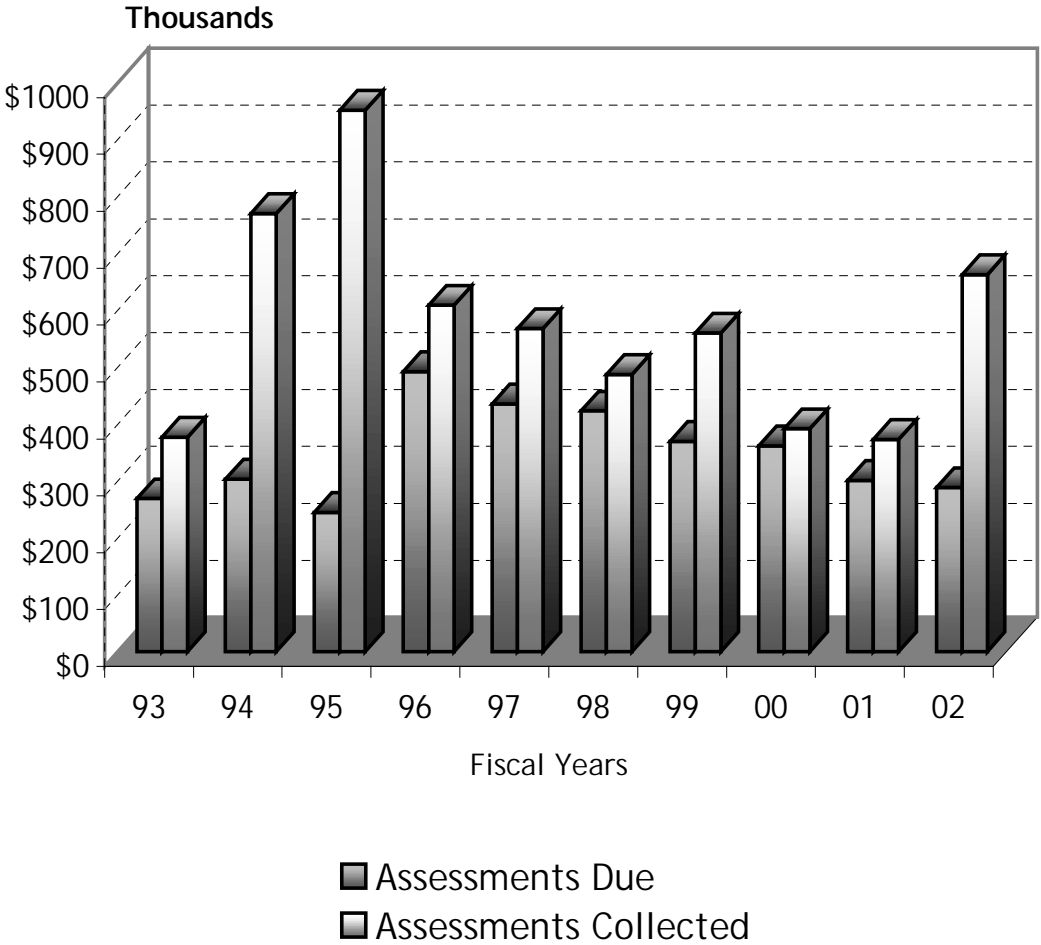


<u>1998</u>	<u>1997</u>	<u>1996</u>	<u>1995</u>	<u>1994</u>	<u>1993</u>
-	-	-	-	14.02	14.02
-	-	-	-	13.54	13.17
-	-	-	-	13.04	13.04
-	-	-	-	5.61	5.61
-	-	-	-	13.54	13.54
-	-	-	-	13.89	13.89
-	-	-	-	14.02	13.54
-	-	-	-	14.02	14.02
-	-	-	-	13.54	13.54
11.89	12.49	13.06	14.08	-	-
10.91	11.43	11.97	13.05	-	-
5.20	5.40	5.46	6.50	-	-
-	-	-	-	296,584,800	292,699,223
-	-	-	-	60,818,500	55,079,600
-	-	-	-	15,230,600	14,314,900
-	-	-	-	9,469,000	9,448,200
-	-	-	-	156,170,200	150,208,900
-	-	-	-	548,661,600	523,817,800
-	-	-	-	61,410,500	56,544,800
-	-	-	-	60,985,700	58,198,500
-	-	-	-	41,281,300	39,608,300
1,798,160,400	1,648,741,600	1,475,852,650	1,319,430,100	-	-
26,242,700	20,354,100	17,541,900	15,742,100	-	-
48,387,900	22,279,000	19,253,700	15,910,800	-	-
<u>1,872,791,000</u>	<u>1,691,374,700</u>	<u>1,512,648,250</u>	<u>1,351,083,000</u>	<u>1,250,612,200</u>	<u>1,199,920,223</u>
10.73%	11.82%	11.96%	8.03%	4.22%	7.09%

# City and Borough of Juneau

## Special Assessments

### Amounts Due versus Collections (Unaudited)



Based on information in the Special Assessment Billings and Collections Table



Special Assessment Billings and Collections  
(Unaudited)*Last Ten Fiscal Years*

<u>Fiscal year</u>	<u>Special assessments billings (1)</u>	<u>Special assessments collected (2)</u>	<u>Ratio of collections to billings</u>	<u>Total assessments outstanding</u>
1993	\$ 269,159	\$ 376,989	140.06%	\$ 980,491
1994	303,521	770,010	253.69%	2,096,364
1995	245,288	952,424	388.29%	2,466,307
1996	492,134	608,951	123.74%	2,416,462
1997	435,536	567,867	130.38%	1,951,653
1998	423,539	487,412	115.08%	1,985,895
1999	369,588	560,037	151.53%	1,608,258
2000	361,519	391,741	108.36%	1,216,517
2001	301,112	372,956	123.86%	1,095,652
2002	288,306	663,078	229.99%	1,320,273

Footnote:

1. Special assessments billed in the current fiscal year.
2. Includes collections of delinquent assessments and prepayments.

Source: Special assessment billing records.

CITY AND BOROUGH OF JUNEAU

**Bonded Indebtedness Ratio for General Obligation Bond Debt  
(Unaudited)**

*Last Ten Fiscal Years*

<u>Fiscal year</u>	<u>Gross general obligation bonds</u>	<u>Less enterprise bonded debt</u>	<u>Less debt service funds available</u>	<u>Less debt service funds available in Tobacco Tax Fund</u>	<u>Net general obligation bond debt</u>
1993	\$ 49,690,000	11,000,360	1,418,692	-	37,270,948
1994	46,764,500	9,635,886	419,635	9,071	36,699,908
1995	41,830,000	9,079,653	115,505	9,111	32,625,731
1996	41,465,000	8,517,235	325,123	(984)	32,623,626
1997	35,131,000	7,865,038	379,773	3,125	26,883,064
1998	33,001,000	7,184,123	315,395	6,187	25,495,295
1999	27,331,000	6,465,302	164,346	-	20,701,352
2000	21,984,000	5,720,145	1,492	-	16,262,363
2001	26,905,000	4,940,407	149,482	-	21,815,111
2002	33,874,000	4,116,899	488,114	-	29,268,987

\* The population reporting date has changed, so we will have two years with the same information.

Sources: The City and Borough of Juneau Comprehensive Annual Financial Reports,  
Assessor's Office, Treasurer's Office and the Community Development Department.



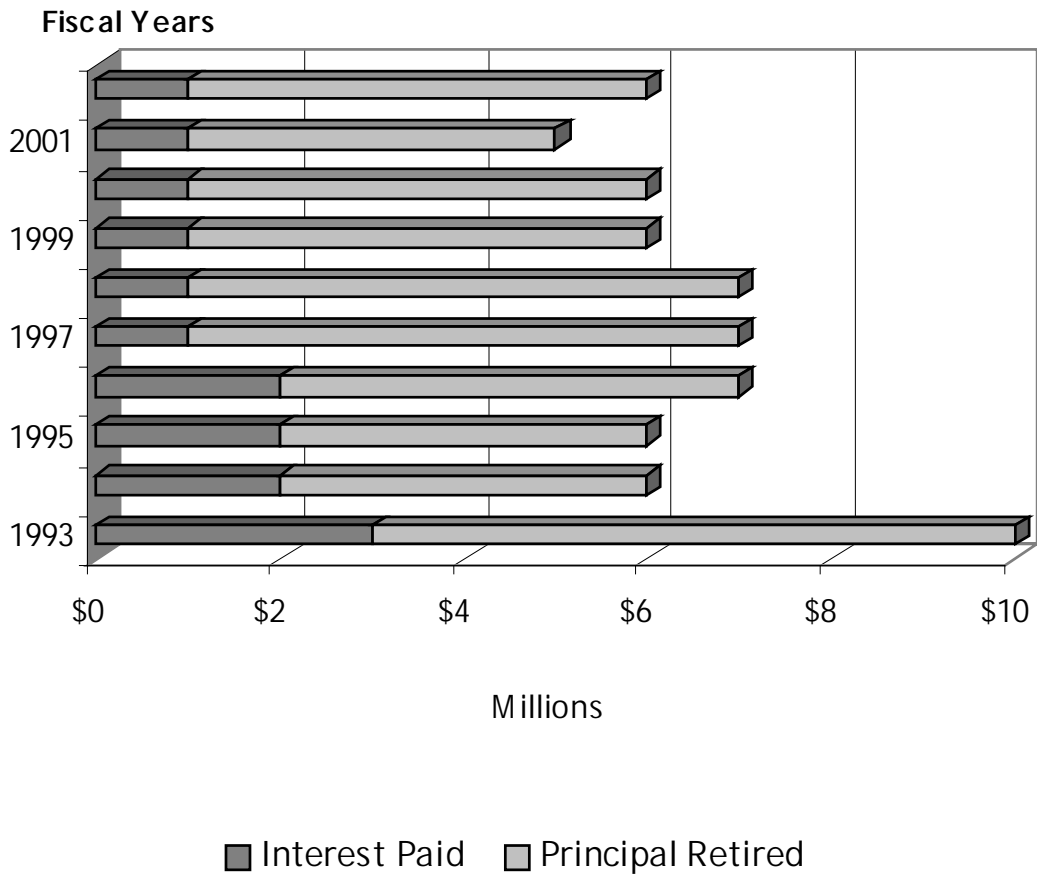
<u>Assessed value for real and personal property</u>	<u>Population</u>	<u>Net general obligation debt per capita</u>	<u>Gross general obligation debt per capita</u>	<u>Assessed valuation per capita</u>	<u>Percent of net bonded debt to assessed value</u>
1,355,642,698	28,791	1,295	1,726	47,086	2.75%
1,414,152,550	29,078	1,262	1,608	48,633	2.60%
1,500,493,025	29,755	1,096	1,406	50,428	2.17%
1,661,803,794	30,209	1,080	1,373	55,010	1.96%
1,842,578,723	30,396	884	1,156	60,619	1.46%
2,084,104,438	30,684	831	1,076	67,922	1.22%
2,121,760,218	30,852	671	886	68,772	0.98%
2,143,975,415	31,262	520	703	68,581	0.76%
2,324,409,496	30,903	706	871	75,216	0.94%
2,524,469,909	30,903 *	947	1,096	81,690	1.16%

# City and Borough of Juneau

## General Obligation Bond Debt

### Principal and Interest Paid

(Unaudited)



**Ratio of Annual Debt Service for General  
Obligation Bonds to Total General Governmental Expenditures  
(Unaudited)**

*Last Ten Fiscal Years*

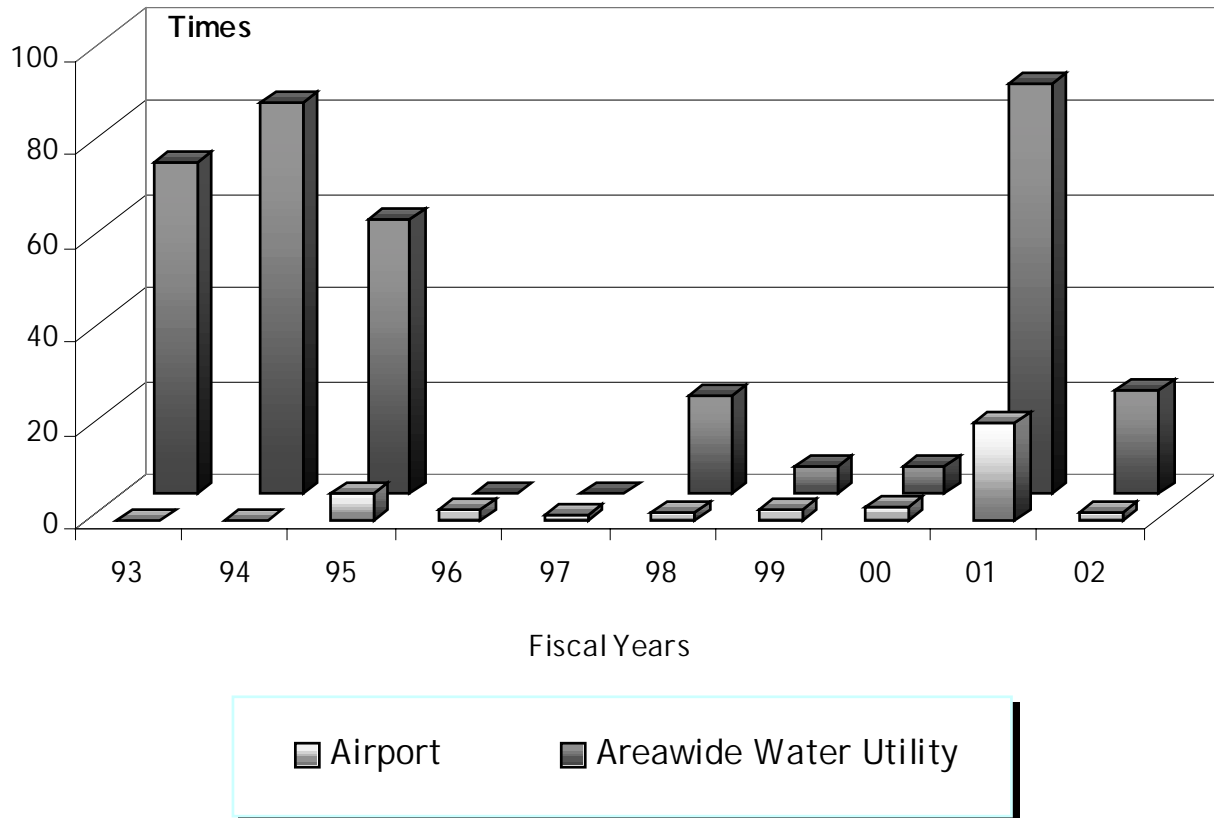
<u>Fiscal year</u>	<u>Principal retired</u>	<u>Interest</u>	<u>Total bonded debt</u>	<u>Total general governmental expenditures and transfers</u>	<u>Population</u>	<u>Ratio of debt service to general governmental expenditures</u>
1993	\$ 7,061,577	3,484,757	10,546,334	123,222,643	28,791	8.56
1994	3,915,526	2,390,123	6,305,649	121,551,262	29,078	5.19
1995	4,378,267	2,189,041	6,567,308	124,106,136	29,755	5.29
1996	4,697,582	1,775,549	6,473,131	129,833,175	30,209	4.99
1997	5,681,803	1,351,588	7,033,391	138,124,912	30,396	5.09
1998	5,359,085	1,398,950	6,758,035	146,739,178	30,684	4.61
1999	4,951,179	1,195,354	6,146,533	142,442,956	30,852	4.32
2000	5,258,843	963,731	6,222,574	146,910,684	31,262	4.24
2001	4,359,262	728,540	5,087,802	144,451,983	30,903	3.52
2002	5,202,492	1,180,100	6,382,592	143,458,322	30,903 *	4.45

\* The population reporting date has changed, so we will have two years with the same information.

Source: The City and Borough of Juneau Comprehensive Annual Financial Reports.

# City and Borough of Juneau

## Revenue Bond Times Coverage



Revenue Bond Coverage - Airport and Areawide Water Utility  
(Unaudited)

Last Ten Fiscal Years

<u>Fiscal year</u>	<u>Operating revenues</u>	<u>Operating expenses (1)</u>	<u>Net revenue available for debt service</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>	<u>Times coverage</u>	<u>Amount of bonded debt outstanding at June 30</u>
<b>Airport:</b>								
1995 (2) \$	3,059,328	2,668,619	390,709	37,675	27,472	65,147	6.00	\$ 562,325
1996	2,949,401	2,738,406	210,995	54,276	31,610	85,886	2.46	508,049
1997	3,127,128	2,960,452	166,676	80,269	35,680	115,949	1.44	427,780
1998	3,157,906	2,900,585	257,321	89,385	27,997	117,382	2.19	338,395
1999	3,346,654	3,049,287	297,367	95,736	21,607	117,343	2.53	242,659
2000	3,329,534	2,993,596	335,938	102,504	15,018	117,522	2.86	140,155
2001	3,389,609	2,943,951	445,658	20,737	352	21,089	21.13	119,418
2002	3,544,064	3,492,095	51,969	29,283	470	29,753	1.75	90,135
<b>Areawide Water Utility (3):</b>								
1998 \$	2,545,412	1,837,943	707,469	-	33,774	33,774	20.95	\$ 1,295,000
1999	2,616,436	1,809,562	806,874	72,951	59,377	132,328	6.10	1,222,049
2000	2,586,684	1,791,271	795,413	74,672	55,895	130,567	6.09	1,147,377
2001	2,605,530	1,848,656	756,874	8,546	118	8,664	87.36	1,138,831
2002	2,629,859	1,973,304	656,555	1,070,944	38,534	1,109,478	0.59	67,887
<b>Areawide Water Utility (4):</b>								
2002 \$	2,629,859	1,973,304	656,555	-	32,058	32,058	20.48	\$ 2,685,000

## Footnote:

1. The operating expenses are exclusive of depreciation.
2. 1995 was the first fiscal year for the Airport revenue bond.
3. 1998 was the first fiscal year for the Water Utility revenue bond.
4. 2002 was the first fiscal year for the Refunding of the Water Utility revenue bonds.

Source: The City and Borough of Juneau Comprehensive Annual Financial Reports.

CITY AND BOROUGH OF JUNEAU

Demographic Statistics  
(Unaudited)

Last Ten Calendar Years

	Calendar year					
	<u>2002</u>	<u>2001</u>	<u>2000</u>	<u>1999</u>	<u>1998</u>	<u>1997</u>
Total population	30,903 *	30,903	31,262	30,852	30,684	30,396
Total employment	N/A	17,286	16,290	16,555	16,460	16,518
Unemployment	N/A	4.8%	4.9%	5%	6%	6.4%
Births	N/A	443	423 +	423 +	376	403
Deaths	N/A	133	124 +	120 +	113	118
Marriages	N/A	367	335 +	360 +	302	357
Divorces	N/A	285	339 +	334 +	123	127
Total payroll (000's omitted)	N/A	579,944	563,118 +	538,000	524,000	520,500
Number of private employers	N/A	970	963	993	1,003	1,014
Gross business sales (000's omitted)	N/A	1,236,060	1,224,879	1,162,165	1,106,655	1,157,817
Marine highway system - number of disembarking passengers	N/A	64,334	75,463	80,660	71,377	68,550
Cruise ship activity:						
Number of ship stops	522	427	514	565	547	549
Number of passengers	728,460	666,499	632,602	595,959	564,000	513,181
Number of crew members	315,038	292,347	266,345	247,140	237,139	230,793
Major airline passengers - number enplaning	N/A	258,224	269,880	244,645	238,842	233,007
Authorized housing starts	N/A	72	96	91	121	177
Public school enrollment for fall	5,485	5,461	5,537	5,649	5,729	5,681
University enrollment for fall	2,305	2,348	2,183	2,142	2,604	2,698
Hospital admissions	N/A	2,700	2,541	2,445	2,581	2,538
Reported violent crimes	N/A	507	533	557	1,148	722
Number of fire alarms	N/A	614	550	537	1,040	1,322

Footnote: N/A equals information not available at this time.

+ equals updated information

\* The population reporting date has changed, so we will have two years with the same information.

Marriages are reported by census area of occurrence.

Divorces are reported by Judicial District where granted. Juneau is in the First District.

Gross business sales have been updated to agree with amounts given by CBJ's Sales Tax Office.

University enrollment for fall has been updated to agree to University published information for FY94-FY99.

Information for deposits in financial institutions has not been available for more than ten years.

Sources: Alaska Department of Vital Statistics, Alaska Marine Highway, Visitors Bureau and City and Borough of Juneau Treasury, Fire, Police, Harbor, and Community Development Departments. Sources also include the CBJ School District, Bartlett Regional Hospital, and the University of Alaska Southeast.





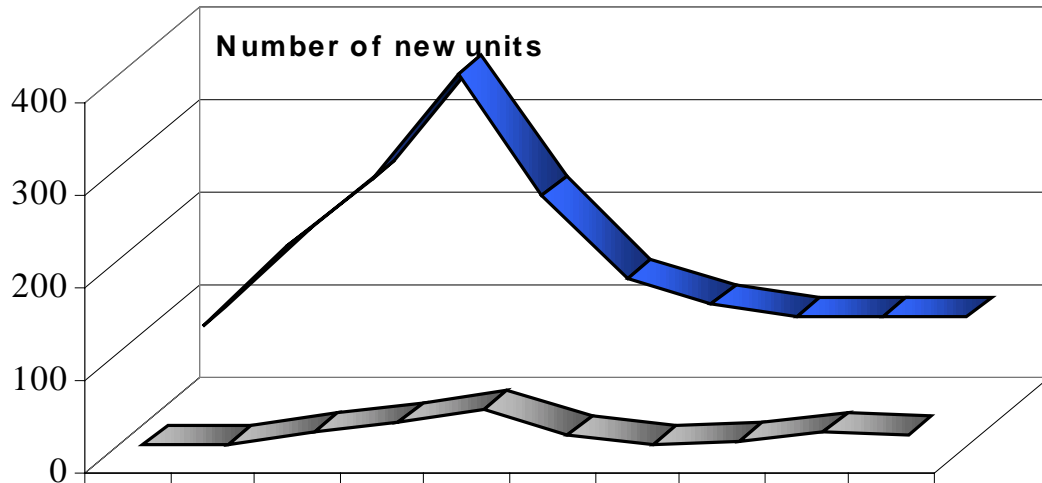
<u>1996</u>	<u>1995</u>	<u>1994</u>	<u>1993</u>
30,209	29,755	29,078	28,791
16,165	15,809	15,294	14,613
6.2%	5.8%	6.0%	7.7%
430	389	427	447
117	125	92	118
318	340	326	289
134	173	488	402
509,200	509,361	488,982	465,866
1,009	993	963	894
1,044,585	974,899	912,364	826,786
71,577	71,911	73,833	69,683
487	464	352	326
452,442	380,529	372,923	310,000
205,600	175,554	163,019	137,760
234,720	246,620	229,820	196,150
307	257	220	91
5,627	5,511	5,400	5,397
2,456	2,927	2,783	2,120
2,736	2,651	2,656	2,436
592	553	447	433
1,356	1,187	1,087	991

# City and Borough of Juneau

## New Construction

### Residential & Commercial Units

(Unaudited)



	93	94	95	96	97	98	99	00	01	02
Commercial	16	15	30	41	54	26	15	20	30	25
Residential	91	179	251	363	232	144	115	102	101	102

Fiscal Years

**Construction, Bank Deposits and Proposed Assessed Valuation  
(Unaudited)**

*Last Ten Fiscal Years*

<u>Fiscal year</u>	<u>Commercial construction</u>		<u>Residential construction</u>		<u>Certified assessed valuation</u>	
	<u>New units</u>	<u>Value</u> *	<u>New units</u>	<u>Value</u>	<u>Total taxable</u>	<u>Exemptions</u>
1993	16	\$ 13,606,824	91	\$ 9,998,669	1,355,642,698	142,709,300
1994	15	13,128,377	179	16,414,394	1,414,152,550	142,709,300
1995	30	21,267,528	251	28,835,323	1,500,493,025	142,709,300
1996	41	25,533,753	363	55,827,354	1,661,803,794	146,000,000
1997	54	19,582,905	232	28,983,252	1,842,578,723	163,175,500
1998	26	9,014,790	144	19,603,362	2,084,104,438	178,556,500
1999	15	2,891,505	115	17,129,613	2,121,760,218	159,562,558
2000	20	11,127,827	102	19,463,657	2,143,975,415	176,431,084
2001	30	13,112,224	101	19,347,717	2,324,409,496	198,355,760
2002	25	11,216,871	102	18,037,973	2,524,469,909	207,191,336

Footnote:

\* Dwelling units only - mobile homes not included.

Information on bank deposits has not been available for the last 10 years.

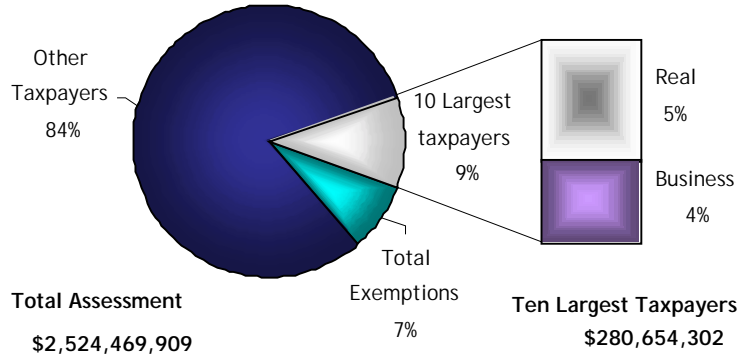
Sources: City and Borough of Juneau, Community Development Department, Buildings Division, and Assessor's Office.

## City and Borough of Juneau

Total Assessed Valuation

(Unaudited)

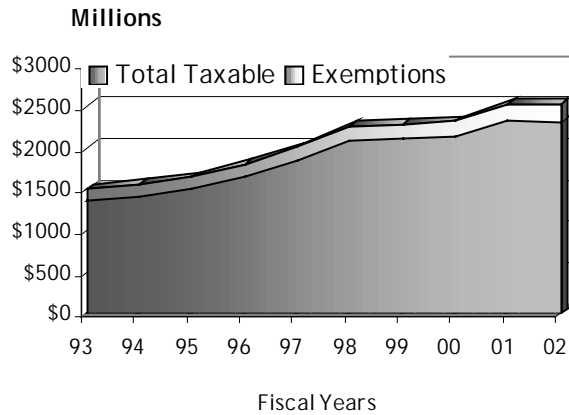
Fiscal Year 2002



## Assessed Valuations

Total Assessment

(Unaudited)



## CITY AND BOROUGH OF JUNEAU

Ten Largest Taxpayers  
(Unaudited)

Assessed Values as of January 1, 2002  
Taxes due as of September 30, 2002

<u>Taxpayer</u>	<u>Type of business</u>	<u>Assessed values</u>			<u>Percentage of total assessed value</u>
		<u>Real</u>	<u>Business</u>	<u>Total</u>	
Kennecott Greens Creek Mining	Mining	\$ 57,021,000	54,686,557	111,707,557	4.42 %
Alaska Energy & Resources Co	Electrical utility	-	34,327,609	34,327,609	1.36
Hugh Grant	Retail & Apartments	25,503,400	338,758	25,842,158	1.02
Glacier Village Supermarket Inc	Real estate	19,030,200	125,100	19,155,300	0.76
Telephone Utilities of AK	Telecommunications	2,918,800	15,499,585	18,418,385	0.73
Alaska Electric Light & Power	Electrical utility	17,847,400	-	17,847,400	0.71
Fred Meyer of Alaska Inc	Retail	12,838,500	2,027,409	14,865,909	0.59
Loveless/Tollefson	Commercial leasing	14,392,800	-	14,392,800	0.57
Mt Roberts Development Corp	Tourism	6,187,400	5,954,078	12,141,478	0.48
Foodland Inc.	Commercial leasing	11,868,200	87,506	11,955,706	0.47
		<u>\$ 167,607,700</u>	<u>113,046,602</u>	<u>280,654,302</u>	<u>11.11 %</u>

Source: City and Borough of Juneau Assessor's Office.

CITY AND BOROUGH OF JUNEAU

Insurance Coverages

Year ended June 30, 2002

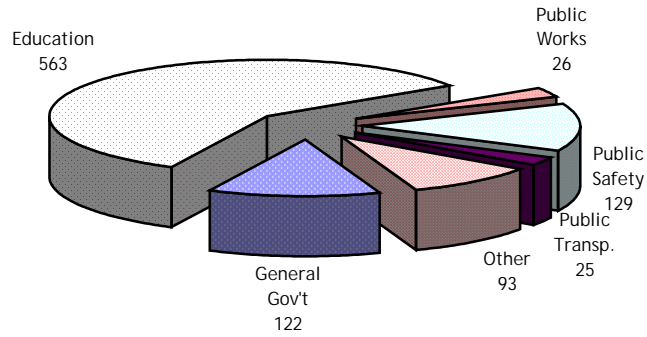
<u>Specific coverages</u>	<u>Coverage limits</u>		<u>Policy dates</u>	<u>Estimated premium</u>	<u>2002 actual cost</u>
<u>Worker's compensation:</u>					
Excess worker's comp	\$ 350,000 2,000,000	SIR per claim per employer liability claim	Jul 1, 2001 - Jul 1, 2002	\$ 37,800	47,482
Total worker's compensation				37,800	47,482
<u>Eaglecrest Ski Area:</u>					
Commercial general liability	1,000,000 5,000,000	limit per occurrence excess of \$1,000,000	Jul 1, 2001 - Jul 1, 2002	41,400	29,768
Total Eaglecrest Ski Area				41,400	29,768
<u>Marina and wharf:</u>					
Wharfingers liability	5,000,000 5,000	limit per occurrence SIR	Jul 1, 2001 - Jul 1, 2002	45,500	45,800
Combined hull & liability	20,000,000 5,000	limit per occurrence SIR	Jul 1, 2001 - Jul 1, 2002	6,500	28,910
Total Marina and wharf				52,000	74,710
<u>Airport:</u>					
Airport war peril	100,000,000 100,000	limit per occurrence SIR	Jul 1, 2001 - Jul 1, 2002	-	17,475
Airport premises liability	100,000,000 100,000	limit per occurrence SIR	Jul 1, 2001 - Jul 1, 2002	34,200	39,050
Total Airport				34,200	56,525
<u>Hospital:</u>					
Professional liability	6,000,000 50,000	limit per occurrence SIR	Jan 1, 2002 - Jan 1, 2003	274,500	228,783
Professional E&O	1,000,000	per claim	Jul 1, 2001 - Jul 1, 2002	5,000	7,500
Total Hospital				279,500	236,283



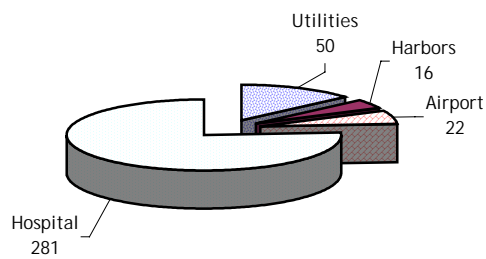
<u>Specific coverages</u>	<u>Coverage limits</u>		<u>Policy dates</u>	<u>Estimated premium</u>	<u>2002 actual cost</u>
<u>Police:</u>					
Law Enforcement Officers	1,000,000	25,000 deductible	Jul 1, 2001 - Jul 1, 2002	25,000	33,767
Total Police				25,000	33,767
<u>Fire:</u>					
Volunteer Firemen's accident & sickness coverage	250,000	maximum benefit	Jul 1, 2001 - Jul 1, 2002	17,100	17,316
Total Fire				17,100	17,316
<u>Finance:</u>					
Bonding - public officials	1,000,000	Bond	Jul 1, 2001 - Jul 1, 2002	2,500	3,294
Bonding - public employees	1,000,000	Bond	Feb 24, 2002 - Feb 24, 2003	2,500	2,308
Total Finance				5,000	5,602
<u>School:</u>					
Catastrophic Sports Injury	5,100,000	maximum benefit	Aug 1, 2001 - May 31, 2002	1,000	1,125
School E & O	1,000,000	Limit/ \$5,000-deductible/ ea	Jul 1, 2001 - Jul 1, 2002	9,500	13,297
Total School				10,500	14,422
<u>Parks &amp; Recreation:</u>					
Tenant User	1,000,000	\$500 deductible	Jul 1, 2001 - Jul 1, 2002	2,900	3,861
Total Parks & Recreation				2,900	3,861
<u>Areawide:</u>					
Boiler and machinery coverage	1,000 20,000,000	SIR limit per occurrence	Jul 1, 2001 - Jul 1, 2002	12,000	18,703
Umbrella Liability	10,000,000	per occurrence/aggregate	Jul 1, 2001 - Jul 1, 2002	143,900	258,450
General Liability/Property/Auto	25,000	per occurrence deductible	Jul 1, 2001 - Jul 1, 2002	457,000	447,271
Earthquake and Flood	25,000 20,000,000	per accident deductible per occurrence/aggregate	Jul 1, 2001 - Jul 1, 2002	50,000	86,718
Total Areawide				662,900	811,142
				<u>\$ 1,168,300</u>	<u>\$ 1,330,878</u>

# City and Borough of Juneau

## Governmental Operations Employees For Fiscal Year 2002 (Unaudited)



## Enterprise Operations Employees For Fiscal Year 2002 (Unaudited)





Number of Employees  
(Unaudited)

As of June 30, 2002

<u>Governmental operations</u>	<u>Permanent full-time</u>	<u>Permanent part-time</u>
Governmental operations:		
General government:		
Mayor and Assembly	9	-
Attorney	10	-
City manager's office	8	-
City clerk	2	-
Personnel	5	-
Lands and resource management	2	-
Data processing	10	-
Insurance	3	-
Finance	46	1
Engineering	27	-
Total general government	<u>122</u>	<u>1</u>
Education	563	90
Eaglecrest	7	-
Libraries	15	7
Recreation	46	21
Community development	25	1
Public Safety:		
Police	87	1
Fire	42	-
Total public safety	<u>129</u>	<u>1</u>
Public works	26	-
Public transportation	<u>25</u>	<u>9</u>
Total government operations	<u>958</u>	<u>130</u>
Enterprise operations:		
Utilities	50	-
Harbors	16	1
Airport	22	1
Hospital	281	165
Total enterprise operations	<u>369</u>	<u>167</u>
Total all operations	<u>1,327</u>	<u>297</u>

Source: City and Borough of Juneau, Bartlett Regional Hospital, and Juneau School District payroll offices.

# City and Borough of Juneau Employment Statistics Private versus Public (Unaudited)



Employment Statistics  
(Unaudited)

Last Ten Calendar Years

<u>Summary of all employment</u>	<u>Calendar year</u>									
	<u>2001</u>	<u>2000</u>	<u>1999</u>	<u>1998</u>	<u>1997</u>	<u>1996</u>	<u>1995</u>	<u>1994</u>	<u>1993</u>	<u>1992</u>
Private and public:										
Private sector	9,923	10,118	9,756	9,667	9,708	9,250	8,916	8,417	7,673	7,327
Public sector	7,363	6,937	6,905	6,793	6,810	6,915	6,891	6,877	6,940	7,191
Total private and public	<u>17,286</u>	<u>17,055</u>	<u>16,661</u>	<u>16,460</u>	<u>16,518</u>	<u>16,165</u>	<u>15,807</u>	<u>15,294</u>	<u>14,613</u>	<u>14,518</u>
Detail of private sector:										
Mining	286	291	295	313	302	257	186	118	75	75
Construction	789	798	720	685	734	702	629	636	717	548
Manufacturing	320	376	357	375	383	364	327	287	270	268
Transportation, communications and utilities	1,207	1,203	1,171	1,245	1,199	1,070	1,071	990	909	957
Trade	2,770	2,808	2,864	2,824	2,912	2,941	2,920	2,775	2,552	2,465
Finance, insurance and real estate	581	573	519	676	740	695	681	703	618	585
Service	3,871	3,951	3,722	3,439	3,335	3,133	3,017	2,824	2,449	2,357
Miscellaneous	99	118	108	110	103	88	85	84	83	72
Total detail of private sector	<u>9,923</u>	<u>10,118</u>	<u>9,756</u>	<u>9,667</u>	<u>9,708</u>	<u>9,250</u>	<u>8,916</u>	<u>8,417</u>	<u>7,673</u>	<u>7,327</u>
Detail of public sector:										
Federal	853	876	865	847	868	894	907	936	961	1,094
State	4,441	4,288	4,271	4,237	4,232	4,318	4,314	4,302	4,373	4,530
Local	2,069	1,773	1,769	1,709	1,710	1,703	1,670	1,639	1,606	1,567
Total detail of public sector	<u>7,363</u>	<u>6,937</u>	<u>6,905</u>	<u>6,793</u>	<u>6,810</u>	<u>6,915</u>	<u>6,891</u>	<u>6,877</u>	<u>6,940</u>	<u>7,191</u>

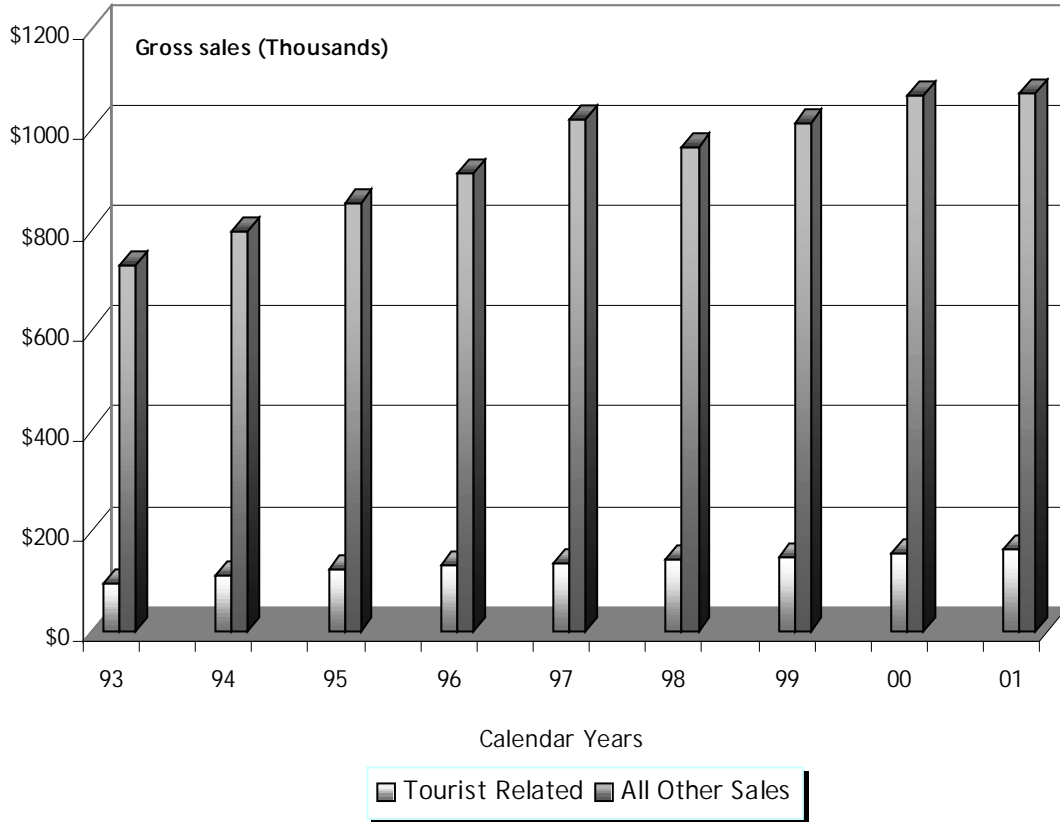
Source: Alaska Department of Labor- Research and Analysis

# City and Borough of Juneau

## Miscellaneous Business Statistics

### Tourist Related Sales to All Other Sales

(Unaudited)



Miscellaneous Business Statistics  
(Unaudited)

Last Nine Calendar Years

	2001	2000	1999	Calendar year		1996	1995	1994	1993
				1998	1997				
<u>Gross business sales by category (in thousands):</u>									
Real estate	\$ 43,391	44,067	47,981	48,455	53,598	44,647	41,049	36,766	37,294
Contractors	133,983	134,600	108,957	106,818	144,174	147,636	117,870	120,638	115,622
Liquor and restaurant	74,244	69,940	66,297	61,773	57,102	55,274	49,632	48,004	48,845
Retail sales - general	154,241	147,446	147,793	140,092	133,170	138,140	130,428	111,878	82,434
Foods	108,631	109,557	107,551	104,445	100,844	94,926	87,409	78,858	80,305
Transportation and freight	126,598	125,167	122,376	121,626	118,849	103,649	99,157	93,787	81,666
Professional services	152,858	150,171	145,116	132,449	126,344	128,700	133,573	128,861	113,660
Retail sales - specialized	123,621	123,353	117,268	111,002	125,820	116,229	113,037	102,969	94,631
Automotive	88,259	80,433	76,841	72,152	68,091	68,818	66,745	65,000	56,365
Other	230,234	240,145	221,985	207,843	229,825	146,566	135,999	125,603	115,964
Total gross business sales by category	\$ 1,236,060	1,224,879	1,162,165	1,106,655	1,157,817	1,044,585	974,899	912,364	826,786
<u>Gross business sales by tourist-related business (in thousands):</u>									
Hotels and motels	\$ 21,334	22,257	22,260	21,696	20,431	21,383	22,139	21,768	18,931
Bars	5,114	4,964	4,712	4,973	4,936	5,227	5,659	4,963	4,723
Restaurants	36,949	35,486	35,448	33,190	32,441	31,476	28,164	26,725	25,761
Air transportation and freight	28,611	27,037	24,987	26,505	25,437	21,315	19,886	19,598	16,082
Taxicab and bus	1,211	1,642	1,431	1,364	1,715	1,941	2,009	2,222	1,692
Car rentals	3,386	3,365	3,438	3,262	3,120	3,063	3,077	2,860	2,378
Tour providers and Travel agencies	36,124	30,947	27,843	25,047	25,529	23,634	20,768	16,738	11,484
Jewelry stores and Art galleries	12,125	11,228	11,879	10,678	10,539	11,189	9,886	7,773	7,701
Curio and gift shops	20,016	18,615	16,949	16,764	13,295	13,006	10,122	10,430	8,301
Photography stores	483	1,256	534	646	536	1,181	1,303	1,015	645
Total gross business sales by tourist-related business	\$ 165,353	156,797	149,481	144,125	137,979	133,415	123,013	114,092	97,698

Footnote: The gross business sales by tourist-related business figures are a subset of the gross sales by category presented above. This subset is intended to provide a general guideline of gross sales generated by businesses operating within the tourism industry. The subset does not attempt to exclude gross sales made to local residents by businesses classified as tourist-related.

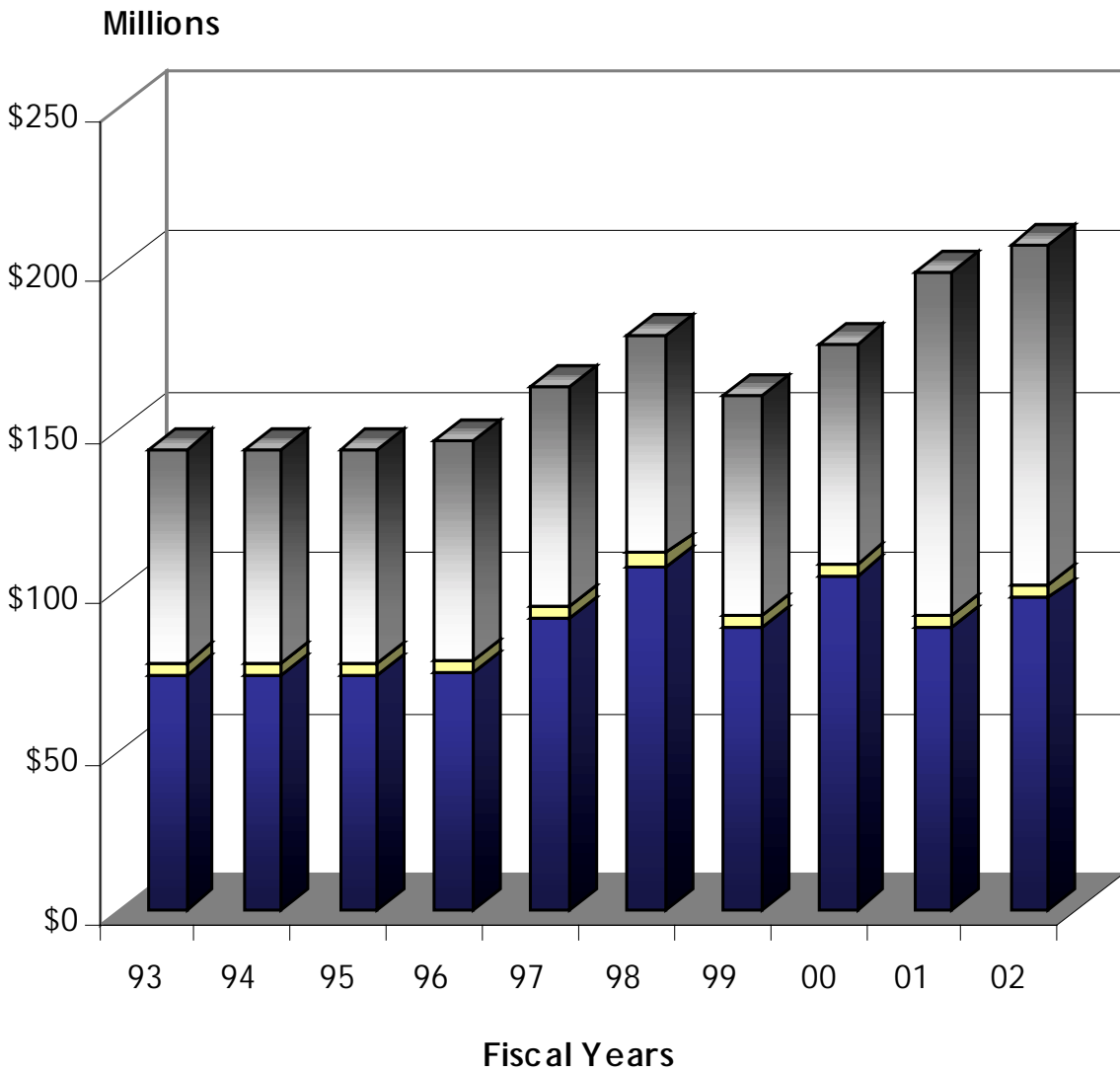
In 2002, the Sales Tax Office underwent a one-time reclassification of merchants operating in the tourism industry to more accurately reflect the class of tourism-related businesses broken out above. All years shown have been adjusted accordingly.

Source: Detailed analysis derived from the Merchant Tax Filings maintained by the City and Borough of Juneau, Sales Tax Office.

# City and Borough of Juneau

## Tax-exempt Property

### Motor Vehicles, Aircraft & Boats (Unaudited)

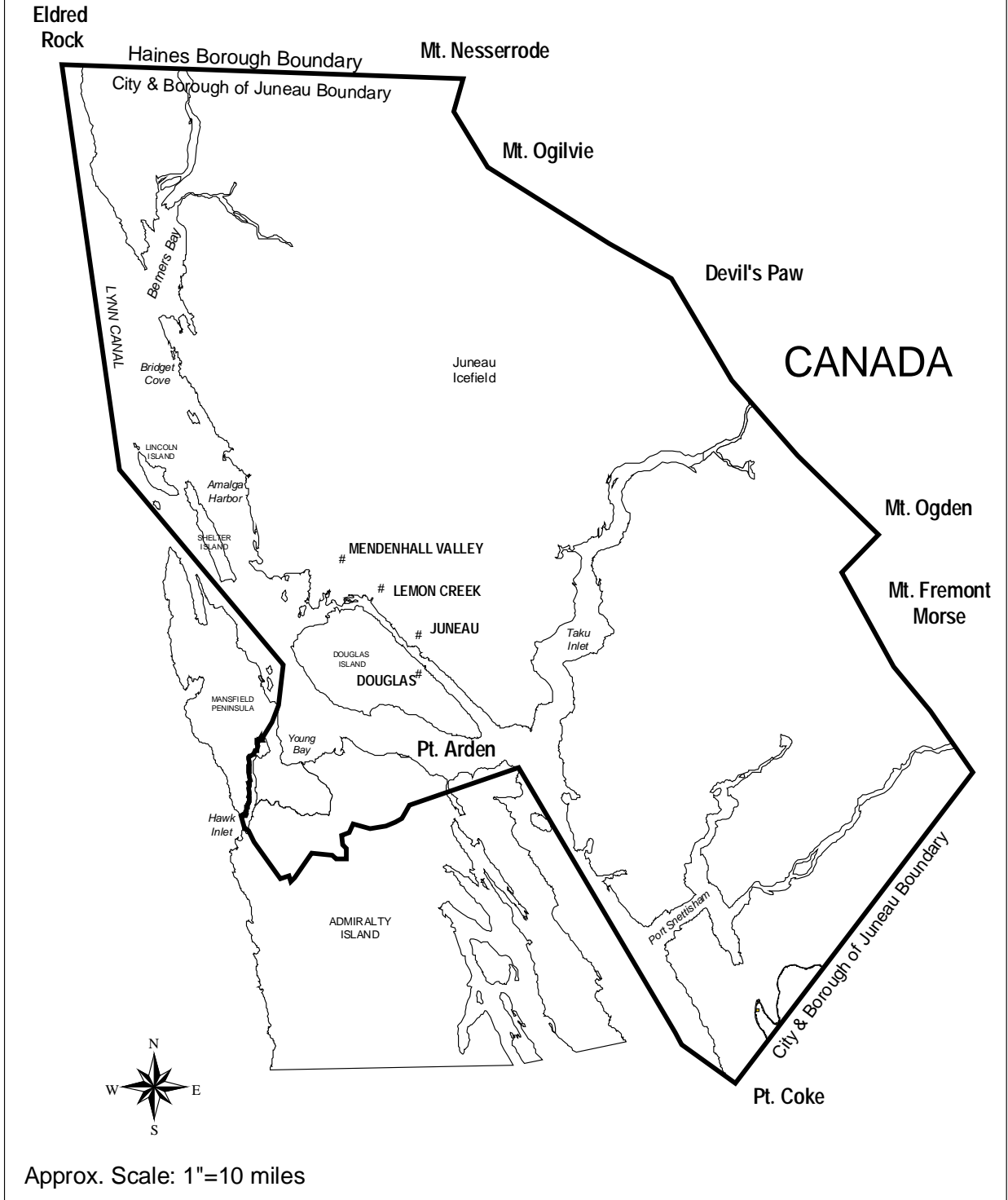


Composition of Tax-exempt Property  
(Unaudited)*Last Ten Fiscal Years*

<u>Fiscal year ended June 30</u>	<u>Noncommercial motor vehicles</u>	<u>Private aircraft</u>	<u>Boats</u>	<u>Total exempt value</u>
1993	\$ 73,029,300	3,880,000	65,800,000	142,709,300
1994	73,029,300	3,880,000	65,800,000	142,709,300
1995	73,029,300	3,880,000	65,800,000	142,709,300
1996	74,000,000	4,000,000	68,000,000	146,000,000
1997	91,175,500	4,000,000	68,000,000	163,175,500
1998	106,556,500	4,000,000	68,000,000	178,556,500
1999	87,562,558	4,000,000	68,000,000	159,562,558
2000	104,431,084	4,000,000	68,000,000	176,431,084
2001	88,355,760	4,000,000	106,000,000	198,355,760
2002	97,191,336	4,000,000	106,000,000	207,191,336

Sources: City and Borough of Juneau Assessor's Office, State Assessor's Office, and the State Division of Motor Vehicles.

# CITY & BOROUGH OF JUNEAU





<b>Date of incorporation</b>	Home Charter July 1, 1970
<b>Form of government</b>	Mayor and Assembly
<b>Area</b>	3,248 square miles
<b>Population</b>	30903 *
<b><u>Streets</u></b>	
Miles of streets	82
Miles of sidewalks	28
Catch-basins	1,852
Miles of drainage ditch	94
Number of street signs	1,842
<b><u>Water Services</u></b>	
Number of consumers	8,948
Miles of water mains	168
Number of fire hydrants	1,350
Number of wells	5
Number of reservoirs	9
Number of pump stations	9
<b><u>Sewer Services</u></b>	
Number of customers	8,043
Miles of sanitary sewer	125
Number of lift stations	39
Number of wastewater treatment plants	3
Average yearly gallonage treated	1,281.3 million
<b><u>Fire Protection</u></b>	
Number of stations	5
Number of firefighters	33
Number of volunteer firefighters	80
<b><u>Police Protection</u></b>	
Number of stations	1
Number of police officers	45
<b><u>Parks, Recreation and Culture</u></b>	
Number of Recreation Service Parks	29
Total acres	479
Number of Natural Area Parks	75
Total acres	2,938
Number of convention centers	1

\* The population reporting date has changed, so we will have two years with the same information.

**Sources:** City and Borough of Juneau Capital City Fire/Rescue Department, Parks and Recreation Department, Public Works Department, Police Department, and the Treasury Division.



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